



OKC Insurance Brokers

11901 N MacArthur Blvd, Suite D-9, Oklahoma City, OK 73162
(405) 509-9433 | OKCIB.com

Home & Auto Bundle Quote

Please print clearly, then email a scan or photo of every page to info@okcib.com or bring it to our office. Questions marked * are required. You can also fill this out online at okcib.com - just ask us for the link.

YOUR CONTACT INFORMATION

First Name * _____

Last Name * _____

Phone * _____

Email * _____

Date of Birth (needed to start your quote) * _____ MM / DD / YYYY

Driver's License # / State - Req'd to Quote (National General Home) _____ license # / state

QUESTIONS

Additional Drivers (besides yourself)

Additional Driver #1

Full Name _____

Relationship to Applicant

☐ Spouse ☐ Domestic Partner ☐ Relative ☐ Friend ☐ Partner

Date of Birth _____ MM / DD / YYYY

Driver's License # / State _____ license # / state

Additional Driver #2

Full Name _____

Relationship to Applicant

☐ Spouse ☐ Domestic Partner ☐ Relative ☐ Friend ☐ Partner

Date of Birth _____ MM / DD / YYYY

Driver's License # / State _____ license # / state

More than 2? List the rest on an extra sheet.

Vehicles

Vehicle #1

Year, Make & Model _____

VIN _____

Is this vehicle owned, leased or financed?

☐ Owned ☐ Leased ☐ Financed

Only if "Is this vehicle owned, leased or financed?" = Financed or Leased:

Finance / lease company name _____

Coverage

☐ Liability Only ☐ Comprehensive & Collision

Vehicle #2

Year, Make & Model _____

VIN _____

Is this vehicle owned, leased or financed?

☐ Owned ☐ Leased ☐ Financed

Only if "Is this vehicle owned, leased or financed?" = Financed or Leased:

Finance / lease company name _____

Coverage

☐ Liability Only ☐ Comprehensive & Collision

More than 2? List the rest on an extra sheet.

Are there any other drivers in your household not listed above?

☐ Yes ☐ No

Any Accidents, Violations, or Losses in the Past 3 Years?

☐ Yes ☐ No

What auto coverage do you want? (you can change any of it on the quote)

☐ Full coverage - 100/300/100 liability with \$500 comprehensive and collision (what we recommend)
☐ Liability only - 100/300/100 ☐ Match what I have now ☐ Not sure - show me the options

Address *

Street

City / State / ZIP

Do you have a Mortgage?

☐ Yes ☐ No

Any Home Claims in the Past 3 Years?

☐ Yes ☐ No

Only if "Any Home Claims in the Past 3 Years?" = Yes:

If you have had a claim in the last 3 yrs?

(check all that apply)

☐ Roof ☐ Water ☐ Theft ☐ Auto

Roof Age / Year Replaced (an estimate is fine) _____

Impact-resistant roof or FORTIFIED certificate? (Oklahoma requires carriers to discount the wind and hail premium for these)

☐ Class 4 impact-resistant shingle ☐ Class 3 impact-resistant shingle ☐ Metal ☐ FORTIFIED certificate ☐ No
☐ Not sure

Do you have any Dogs?

☐ Yes ☐ No

Do you have a Pool?

☐ Yes ☐ No

Do you have a Trampoline?

☐ Yes ☐ No

Property ownership

☐ Renewal ☐ New Purchase ☐ Pending Offer

Rent to others on a short-term basis?

(check all that apply)

☐ In-Part ☐ Whole

Only if "Rent to others on a short-term basis?" = In-Part or Whole:

If rented short-term, how many nights per year?

☐ Number of Nights 1-14 ☐ Number of Nights 15-31 ☐ Number of Nights 32-90 ☐ Number of Nights 91-180

☐ Number of Nights 181-270 ☐ Number of Nights 270 or Above

Do you have coverage now?

☐ Yes ☐ No

Only if "Do you have coverage now?" = Yes:

Who is your current insurance company? *

(write it in)

Only if "Who is your current insurance company?" = OTHER:

If Other, please specify the carrier *

When do you want your policy to start?

MM / DD / YYYY

Do you have anything you like to share?

Please upload your old policy so we can do a side-by-side comparison.

Please attach a copy with this form.

How would you like us to contact you?

☐ Call ☐ Email ☐ Text ☐ Email & Call

I confirm the answers above are true and complete to the best of my knowledge. Sending this form does not bind coverage; nothing is in force until confirmed in writing by OKC Insurance Brokers.

Signature

Date